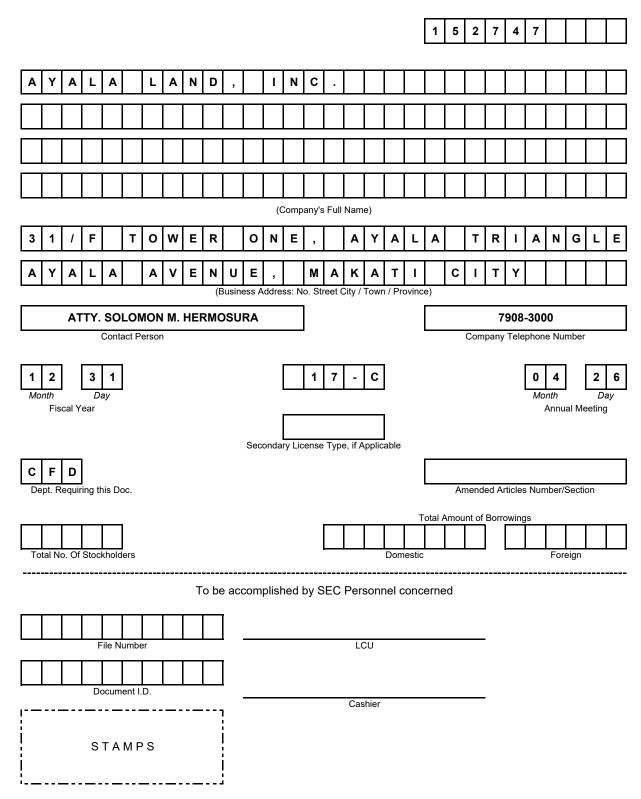
# **COVER SHEET**





### SECURITIES AND EXCHANGE COMMISSION

#### **SEC FORM 17-C**

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1.	29 November 2023 Date of Report (Date of earliest event reported)			
2.	152747	3.	000-153-790-000	
	SEC Identification Number		BIR Tax Identification Number	
4.	AYALA LAND, INC.			
	Exact Name of registrant as specified in its charter			
5.	PHILIPPINES	6.	(SEC Use Only)	
	Province, country or other jurisdiction of incorporation	F	Industry Classification Code	
7.	31F, Tower One and Exchange Plaza, Ayala Triangle, Ayala 1226 Avenue, Makati City			
	Address of principal office		Postal code	
8.	7908-3000			
	Registrant's telephone number, including area code			
9.	Not Applicable			
	Former name or former address, if changed since last report			
10.	Securities registered pursuant to Sections 4 and 8 of the SRC			
	Title of Each Class		Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	COMMON SHARES	14,942,175,713		
	VOTING PREFERRED SHARES		12,442,495,031	
Ind	icate the item numbers reported herein	: Pl	lease refer to attached letter	
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## Re: Results of the Regular Board of Directors' Meeting

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Ayala Land, Inc. Registrant MM **MICHELLE MARIE T. VALBUENA** 

Senior Compliance Manager

\* Print name and title of the signing officer under the signature.

29 November 2023

Date



November 29, 2023

**Securities and Exchange Commission** 

17/F SEC Headquarters, 7907 Makati Avenue Barangay Bel-Air, Makati City

> Attention: Hon. Vicente Graciano P. Felizmenio, Jr. Director, Markets & Securities Regulation Department

**Philippine Stock Exchange, Inc.** 6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

> Attention: Ms. Alexandra D. Tom Wong Head, Disclosure Department

Philippine Dealing and Exchange Corporation 29th Floor, BDO Equitable Tower

8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

Please be informed that our Board of Directors ("Board"), at its regular meeting held today, approved the following:

1. The setting of the 2024 Annual Stockholders' Meeting (ASM)

The 2024 Annual Stockholders' Meeting is set for April 25, 2024 at 9:00 o'clock in the morning. The record date for the determination of stockholders entitled to notice and to vote at the meeting is March 11, 2024. The deadline (i) for the nomination of directors is March 11, 2024, and (ii) for the submission of proxies is April 16, 2024.

Our Board further delegated to the Chairman the authority to approve the venue of, or manner of conducting the ASM, or the postponement of the ASM to another date and/or time, or any other arrangements relating to the said meeting.

2. Property-for-share swap with AREIT, Inc.

Upon recommendation of the Related Party Transactions Committee, the Board approved the subscription of Ayala Land, Inc. (ALI) and its subsidiaries, Greenhaven Property Ventures, Inc., and Cebu Insular Hotel Co., Inc., to 642,149,974 AREIT primary common shares, in exchange for flasgship offices and malls, as well as hotels, with an aggregate value of P21,833,099,116.00, as validated by a third-party fairness opinion.

The Board likewise approved the cash purchase by AREIT of SEDA Lio in El Nido, Palawan for P1,192,000,000.00 from ALI's subsidiary, Econorth Resort Ventures, Inc.

The asset infusions will be combined with AREIT's planned acquisition of a 276-hectare industrial land located in Zambales owned by Buendia Christiana Holdings Corporation (BCHC), a wholly-owed subsidiary of ACEN Corporation.

Thank you.

Very truly yours,

SOLOMON M. HERMOSURA Corporate Secretary and Group General Counsel